



AMBANI ORGANICS LIMITED

(Formerly known as AMBANI ORGANICS Pvt. Ltd.)

Office : 801, 8th Floor, "351-ICON", Next to Natraj Rustomji, W. E. Highway,
Andheri (East), Mumbai - 400 069. Website : www.ambaniorganics.com •
Email : ambaniorganics@rediffmail.com / info@ambaniorganics.com •
Telefax : +91 22 2683 3778 / 2682 7541 / 2682 2027 / 2682 2028 / 93237 94560

November 08, 2021

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Trading Symbol: AMBANIORG

Dear Sir/Madam,

We herewith enclose the disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to change in shareholding pursuant to allotment of shares to the Promoter of the Company.

You are requested to take note of the same.

Yours Faithfully,

For Ambani Organics Limited

Apooni Rakesh Shah
Wholetime Director
(DIN: 00503116)

CIN: L24220MH1985PLC036774

Reg Office: N 44 MIDC Tarapiur Boisar Thane 401506

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AMBANI ORGANICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Rakesh Shah along with 2. Apooni Shah 3. Paresh Shah 4. Jyotindra Ramniklal Doshi 		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights			NA
i) Rakesh Hasmukhlal Shah	33,64,721	66.25	
ii) Apooni Shah	3,14,738	6.20	
iii) Paresh Shah	1,100	0.02	
iv) Jyotindra Ramniklal Doshi	10,000	0.20	
b) Shares in the nature of encumbrance (Pledge / lien / non-disposal undertaking / others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	36,79,459 shares	72.67%	NA

<u>Details of acquisition-/ sale</u>			
a) Shares carrying voting rights acquired / sold	4,00,000	6.22% @	NA
1. Rakesh Shah			
b) VRs acquired / sold otherwise than by shares	NA	NA	NA

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	4,00,000	6.22%	NA
<u>After the acquisition/ sale, holding of:</u>			
a) Shares carrying voting rights			
i) Rakesh Hasmukhlal Shah	37,64,721	58.53%	NA
ii) Apooni Shah	3,14,738	4.89%	
iii) Paresh Shah	1,100	0.01%	
iv) Jyotindra Ramniklal Doshi	10,000	0.15%	
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	40,90,559	63.59%	NA
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	No. of shares Acquired	% w.r.t. share capital	Date of Acquisition
	400000	6.22%	08/11/2021
Equity share capital / total voting capital of the TC before the said acquisition / sale	60,32,659 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	64,32,659 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

@ Shares were issued to Mr. Rakesh Shah under Preferential Issue with other Allottees (Public) and hence, the post shareholding pattern of the Promoters is decreased

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI Listing Regulation.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Mr. Rakesh Shah
Promoter and Managing Director
(DIN: 00503074)

Place: Mumbai
Date: 08/11/2021